

**NOTICE**

***(Re: competitive offering of a parcel of shares owned by DHG Pharmaceutical JSC at Tay Ninh Pharmaceutical Joint Stock Company)***

DHG Pharmaceutical Joint Stock Company (DHG Pharma) would like to announce a competitive offering of a parcel of shares at Tay Ninh Pharmaceutical Joint Stock Company (Tanipharco) in details as below:

1. Name of the share owner: DHG Pharma
2. Name of the company offered for sale: Tay Ninh Pharmaceutical Joint Stock Company
  - Headquarters: 10 Nguyen Thai Hoc, Ward 2, Tay Ninh City, Tay Ninh Province
  - Business lines: manufacturing and distributing pharmaceuticals, cosmetics, dietary supplements and wholesale of other household appliances.
  - Charter capital: VND 64,505,510,000
3. Shares offered for sale:
  - Type of shares: Ordinary shares.
  - Par value: VND 10,000
  - Total shares offered for sale: 24,590 shares
  - Starting price of the parcel of shares: VND 245,900,000
  - Owner of the parcel of shares: DHG Pharma
  - Offering method: competitive and public offering of DHG Pharma's shares at Tanipharco.
4. Time of deposit:

Investors shall deposit VND 50,000,000 (Fifty million Vietnam dong). The deposit is not a subject to interests and could be made in VND by either cash or bank transfer:

  - Account name: Công ty Cổ phần Dược Hậu Giang
  - Account number: 0111000000786
  - Bank's name: Joint Stock Commercial Bank for Foreign Trade of Vietnam, Can Tho Branch
  - Content: organization name, number of legal documents (Number of Business Registration/Enterprise Registration, etc.) or Individual name, number of identity documents (Number of ID Card/ Citizen Identification/ Passport, etc.), deposit to purchase Tanipharco's shares.
  - Time of deposit: before 3:00pm 23 November 2020



5. Dossiers comprised of:


- Purchasing registration form (form available)
- Deposit slip or deposit remittance slip (original or valid copy)
- As for individual investors: A valid copy of identity documents (ID card/Citizen Identification/Passport/ etc.) must be enclosed. An original Power of Attorney is required in case of authorization.
- As for organization investors: A valid copy of the organization's legal documents (Business Registration Certificate/ Enterprise Registration Certificate/ etc. and the company's charter) must be enclosed. An original Power of Attorney is required in case of authorization.

6. Location to receive dossiers and contact information:

- DHG Pharmaceutical Joint Stock Company
- Address: 288 Bis Nguyen Van Cu Street, An Hoa Ward, Ninh Kieu District, Cantho City.
- Casting time: before 4:00pm 23 November 2020
- Time to start the competitive offering: 2:00pm 24 November 2020
- For further information, please contact Ms. Duong Kim Loan – IR Team Leader (IR). Tel: 02923 891 433 (242)

Documents related to the offering of DHG Pharma's share at Tanipharco are available on DHG Pharma's website: [www.dhgpharma.com.vn](http://www.dhgpharma.com.vn)

*(The Regulation on the competitive offering of a parcel of shares owned by DHG Pharma at Tay Ninh Pharmaceutical Joint Stock Company enclosed).*

Best regards. / 



**GENERAL DIRECTOR**  
  
  
**Masashi Nakaura**

[NOTICE: This Convocation Notice is a translation of the Vietnamese language original for convenience purpose only, and in the event of any discrepancy, the Vietnamese language original shall prevail.]